



EXCLUSIVE PRIVATE RISK MANAGEMENT SERVICES FOR WEALTH MANAGERS



Your clients have worked hard to build a strong legacy for their family. Yet a single unfortunate accident involving one of their children or grandchildren could threaten the entire family's assets. The Miller Group has been working with high-net-worth families for years to ensure their personal assets are protected appropriately.

Now you can take advantage of our experience by collaborating with us behind the scenes and provide added value to your client base. Together, we can help protect what they have built for generations to come. On your behalf, we will:

- Audit your clients' personal and family risk
- Identify gaps in insurance coverage
- Offer options to improve pricing and increase protection

A DISCRETE PARTNERSHIP

We will provide you a complete, professionally packaged risk management proposal that enhances

the value you provide to your clients. We'll respond quickly and efficiently to your requests.

Our business strategy is to help you do what you do best. So there's no sales pressure. Our services are completely confidential; we'll leave the client contact entirely up to you.

YOU CAN TRUST THE MILLER GROUP

As one of the largest insurance brokers in the Kansas City area, we have insured the assets of the owners and executives of many privately held companies in the area. In addition, we have relationships with prominent wealth managers across the Midwest.

Robert E. Miller founded The Miller Group in 1961. Bob Miller's sons, Sean and Matt, now lead the group, which has grown to become one of the top brokerage firms in the Midwest. Regional and national clients benefit from a comprehensive array of products and services including Business Insurance, Surety Bonds, Employee Benefits and HR Consulting and Personal Insurance.

Factors Putting Client Assets at Risk

- Having a combined net worth of \$5 million or more
- Owning multiple homes or investment properties
- Collecting art, jewelry or fine wine
- Owning luxury automobiles
- Entertaining frequently
- Employing domestic help or occasional workers
- Serving on boards of directors
- Having a prominent public profile
- Having young/teenage drivers
- Owning/operating boats, jet skis, ATVs

Let's talk about how we can help protect your clients' assets.

Call Jamie Potter at jamiép@millercare.com or 816.308.4523.

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